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CASH FINANCIAL SERVICES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 510)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement of CASH Financial Services Group Limited (“CFSG” or “Company”) and Celestial Asia Securities Holdings Limited (“CASH”) dated 15 May 2013 (“Joint Announcement”) in relation to, inter alia, the Distribution In Specie and the Privateco Offer. Capitalised terms used in this announcement shall have the same meanings as defined in the Joint Announcement unless otherwise stated. This announcement is made pursuant to Rule 2.1 of the Takeovers Code.

The Company wishes to announce that Grand Vinco Capital Limited has been appointed as the independent financial adviser (“Independent Financial Adviser”) to advise the CFSG Independent Board Committee and the CFSG Independent Shareholders in relation to the Distribution In Specie and the Privateco Offer. The appointment of Grand Vinco Capital Limited as the Independent Financial Adviser has been approved by the CFSG Independent Board Committee.

As the Privateco does not have any non-executive directors or independent non-executive directors, the Independent Financial Adviser has also been appointed by the Privateco to advise the independent shareholders of Privateco (including the shareholders of the Privateco immediately after Distribution Completion but excluding the CIGL Concert Party Group) in relation to the Privateco Offer.

The letter of advice from the Independent Financial Adviser on the Distribution In Specie will be included in the CFSG Circular to be despatched to CFSG Shareholders in due course. The letter of advice from the Independent Financial Adviser on the Privateco Offer will be included in the Privateco Offer Document to be despatched to the CFSG Qualifying Shareholders in due course.

WARNING: AS THE PRIVATECO OFFER WILL ONLY BE MADE AFTER THE DISTRIBUTION COMPLETION AND SUBJECT TO THE PRIVATECO OFFER PRE-CONDITIONS BEING SATISFIED, THE PRIVATECO OFFER MAY OR MAY NOT PROCEED. POTENTIAL INVESTORS AND SHAREHOLDERS OF THE COMPANY ARE THEREFORE URGED TO EXERCISE EXTREME CAUTION WHEN DEALING IN THE SHARES OF THE COMPANY.

By order of the Board
Suzanne W S Luke
Company Secretary

Hong Kong, 21 May 2013

As at the date hereof, the directors of CFSG comprise:-

Executive directors:

Mr Kwan Pak Hoo Bankee
Mr Chan Chi Ming Benson
Mr Law Ping Wah Bernard
Mr Cheng Man Pan Ben
Ms Cheng Pui Lai Majone

Independent non-executive directors:

Mr Cheng Shu Shing Raymond
Mr Lo Kwok Hung John
Mr Lo Ming Chi Charles

The CFSG Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.